Dependencies

* User management system with role-based permissions
* Secure sharing mechanism with encryption in transit and at rest
* Calendar and meeting data access via Outlook integration
* Audit logging for compliance tracking of who accessed shared content

Acceptance Criteria

1. Sharing Preferences – Ability to choose sharing scope:  
   * Only invited members (with ability to add/remove individuals)
   * Anyone within my team
   * No one (private access)
2. Member Management – Add or remove individuals and assign roles (e.g., Director, VP, Associate)
3. Access Control – Shared outputs respect RBC data security policies and role permissions
4. Confirmation & Feedback – System displays confirmation when changes are saved and updates access rights instantly

Business Requirements

* Sharing preferences must persist across sessions until changed by the user
* Interface must clearly display current sharing scope and recipients
* Must integrate with existing RBC directory for member search and selection
* All changes to sharing settings must be logged for audit purposes

Definition of Done

* Ability to configure and save sharing settings from the AidenBanker UI
* Verified secure access for intended recipients and denial for non-authorized users
* Tested end-to-end for various roles and permission combinations
* No performance degradation when retrieving access lists or applying changes